

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	KIN YAT H	IOLDINGS L	IMITED					
Date Submitted	10 FEBRUARY 2014	1						
I. Movements in Authorised Share Capit	al							
1. Ordinary Shares								
(1) Stock code : <u>00638</u> Descrip	otion:	KIN YAT	HOLD					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00					
Increase/(decrease)								
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00					
(2) Stock code : Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Butance at close of the month			
3. Other Classes of Shares	iption :		
3. Other Classes of Shares	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares Stock code : Descr	No. of other	(State	capital
3. Other Classes of Shares	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	418,748,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	418,748,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ovement during the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 veinent dan	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$1.03						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	192,000
(Note 1)						
2. Share Option						
Scheme – Exercise						
Price: HK\$1.99						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
3. Share Option						
Scheme – Exercise						
Price: HK\$1.426						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
(=,000 1)						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	are Option So	chemes of the Is	ssuer)		No of noncolones of	No of none observe of
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			<u> </u>			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Grantea	Exercised	Curcuica	Lupsed		
Scheme - Exercise						
Price: HK\$1.55						
Meeting approved						
(20/08/2002) Ordinary shares	0	0	0	0	0	500,000
(Note 1)					0	300,000
5. Share Option						
Scheme – Exercise						
Price: HK\$2.102						
Meeting approved						
(20/08/2002) Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)					0	2,000,000
6. Share Option						
Scheme – Exercise						
Price: HK\$2.792						
Meeting approved (20/08/2002)						
Ordinary shares	0	0	0	1,000,000	0	1,900,000
(Note 1)				1,000,000	0	1,500,000
7. Share Option						
Scheme – Exercise						
Price: HK\$0.974 Meeting approved						
(20/08/2012)						
Ordinary shares	0	0	0	1,000,000	0	2,900,000
(Note 1)	_					
(Note 1)						
				dinary shares) erence shares)		
			(Fiele	(Other class)		
Total funds raised during		om exercise of				
options (State currency)				0		

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)			\			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
G. 1 1 (CC): (1)						
Class of shares issuable (<i>Note 1</i>)						
Cub comintion maios						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(' '					
		Total	B. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
						-

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outsturiding	monui	monui	monui		
	_ _					
	_					
Stock code (if listed)						
Class of shares		,				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ')					
	7					
	_ \					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	,				
4.	_					
	_					
	_					
Stock code (if listed)		 -				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	. /		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(0	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
2.		
Ordinary shares (Note 1)		
3.		
J		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oti	ner Movements in Iss Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
3.	Placing	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Ma	ain Bo	ard and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\						
				_			
			Class of shares issuable (Note 1)	ė			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	s 			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	s			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							_
			Class of shares issuable (Note 1)	·			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						-	_

	For Main Boa	ra ana GEM ns	ted issuers
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Capital			
reorganisation	Class of chance issuable		
reorganisation	Class of shares issuable		
	(Note 1)		
	Issue and allotment (/ /)		
	155 GO WITG WITGUIT		
	date : (dd/mm/yyyy)		
	FGM approval date: (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	(dd/IIIII/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other At price : State			
10. Other (Please specify) At price: State currency	Issue and allotment (/ /)		
(Trease specify) carrency	date : (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)		_
	Total E. (Ordinary shar	26)	
			~
	(Preference shar	201	
	(Preference shar		-
	(Preference shar (Other cla		-
			-
			-
			-
			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		For Main Board and GEM listed issuers
Submitted by:	LIU TAT LUEN	
Title:	DIRECTOR	
	(Director, Secretary or other duly authorised of	officer)
Notes:		
1. State the	class of shares (e.g. ordinary, preference or	r other).

If there is insufficient space, please append the prescribed continuation sheet.

2.